



## At a Glance

### About BVV

BVV provides pensions for the financial industry in Germany. Since its foundation in 1909, BVV has been a substantial provider of old age, disability and dependant's pensions for employees in the banking and financial service sector. Measured by managed assets, BVV is Germany's largest pension insurance<sup>1</sup>. BVV offers its services to all German banks, financial institutions and affiliated companies.

BVV consists of three legally independent pension providers which enables its member companies to choose between three of the five German strategies<sup>2</sup> for a company pension plan:

- BVV Versicherungsverein des Bankgewerbes a.G. (pension insurance)
- BVV Versorgungskasse des Bankgewerbes e.V. (reinsured benevolent fund<sup>3</sup>)
- BVV Pensionsfonds des Bankgewerbes AG (pension fund<sup>4</sup>)

### Products and Solutions

As a specialist for all aspects of the occupational pension scheme, BVV offers its member companies a comprehensive array of products and services. Beside the creation of defined contributions pension models BVV also develops individual solutions for all subject fields:

- Transfer of consisting pension systems in connection with the outsourcing of pension reserves from direct benefit or benevolent fund agreements
- Administration and supervision of direct benefit systems within the scope of the pension management

### Data and Facts

BVV was founded as a mutual company called „Beamtenversicherungsverein des deutschen Bank-und Bankiergewerbes“ on July 11, 1909. A century later, BVV is a consistent provider for a company pension plan in the domain of bank and financial services. In numbers (as of 31.12.2017):

- 767 member companies
- Round about 352,000 insured persons
- More than 114,000 recipients of benefits
- Round about 28.1 billion Euro in assets under management

The supervisory board consists of equal numbers of representatives of members (insured employees) and member companies (employers). Annual plenary board meetings are held.

### Member Companies (extract from the Annual Report)

B. Metzler seel. Sohn & Co. KGaA, Bayerische Landesbank, Berliner Volksbank eG, Bethmann Bank AG, Bundesverband deutscher Banken e.V., Commerzbank AG, Credit Suisse (Deutschland) AG, Deutsche Bank AG, Deutsche Börse AG, First Data Deutschland GmbH, Hauck & Aufhäuser Privatbankiers AG, HSBC Trinkaus & Burkhardt AG, HSH Nordbank AG, IBB Investitionsbank Berlin, ING-DiBa AG, J. P. Morgan AG, Joh. Berenberg Gossler & Co. KG, M. M. Warburg & Co. (AG & Co.) KGaA, Portigon AG, Sal. Oppenheim jr. & Cie. AG & Co. KGaA, DSK Hyp AG, UBS Europe SE, UniCredit Bank AG, Verband der Auslandsbanken in Deutschland e.V., Visa Europe Services Inc., Weberbank Actiengesellschaft

BVV Versicherungsverein  
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BVV Versorgungskasse  
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<sup>1</sup> German: Pensionskasse

<sup>2</sup> German: Durchführungswege

<sup>3</sup> German: rückgedeckte Unterstützungskasse

<sup>4</sup> German: Pensionsfonds